


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Scott Godwin
Phone Number *	(405) 209-1699
Email *	scott@okinspro.com
Address *	 1624 SW 122ND ST OKLAHOMA CITY, OK 731704859 United States
Planned Business Location (retail, office space, suite, home based) *	Office Space
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Farmers agent 10+ yrs – Indy since 4/2018
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	Looking to see if Breaking from smartchoice and partnering with CIA would be mutually beneficial. I have all direct contracts with all personal lines carriers with exception of Mercury and Encompass.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Looking to see if the financials work out and possible a couple of carriers I dont have access to
What is Your Timeline in Making a Decision: *	Whenever

Present Agency Information:

Current Written Premium? (Captive/Independent) *	1.8mill
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PL%– VS – CL% ratio: * 98PL 2%CL

Lead Carrier(s): * Safeco

Plans going forward:

Estimated Premium Year 1, 2, 3: * We're tracking about \$50k premium per month with just me and a CSR. Would like to see that average be at \$75k

Estimated Commission Income Year 1, 2, 3: * \$300k currently and growing \$40–\$70/year

Primary Sales Initiatives: * Lenders and Realtor referrals

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * Old farmers book non complete is done. Would have to work through SmartChoice guidelines

Date Signed: * Tuesday, November 16, 2021

DocuSigned by:

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