

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Isa Rodriguez
Phone Number *	(321) 315-7388
Email *	isaleerod@gmail.com
Address *	 31453 Benton Dr Eustis, Florida 32736 United States
Planned Business Location (retail, office space, suite, home based) *	home based or maybe office space reviewing options
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I was the principal agent for an agency
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? *	Independent agency. The agency that I left sold their company because I pulled my license as their agency principal. I wasn't willing to sign a non compete, so I walked away. I'm now trying to fill the want of opening up my own agency and exploring options.
Please describe your typical Customer Profile	Other
What are your most important needs? *	being able to help/assist my clients
What is Your Timeline in Making a Decision: *	open timeline – but hoping to make the jump sooner then later
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	0

PL%- VS - CL% ratio: * 0

Lead Carrier(s): * 0

Plans going forward:

Estimated Premium Year 1, 2, 3: * 300k,400k,500k

Estimated Commission Income Year 1, 2, 3: * 30k,40k,50k

Primary Sales Initiatives: * reach out to clients to let them know I'm here to help

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * none

Date Signed: * Tuesday, November 9, 2021

DocuSigned by:
Isa Rodriguez
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