


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Matthew Lossmann
Phone Number *	(917) 373-7061
Email *	Mattlossmann78@gmail.com
Address *	 14017 Saddlehill Ct Jacksonville, Florida 32258 United States
Planned Business Location (retail, office space, suite, home based) *	Suite
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I've been in the industry for just about 10 years. All different positions from sales agent to sales manager.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency! Motivation for exploring options?) *	We have been looking to do an independent agency for a few years now and the timing is finally right for us. I currently work in corporate America for American Family and my wife has been a sales agent for Brightway for 2 years
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Appointments
What is Your Timeline in Making a Decision: *	3-6 months
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	Na

PL%– VS – CL% ratio: * Na

Lead Carrier(s): * Na

Plans going forward:


Estimated Premium Year 1, 2, 3: * Year 1– 1.5 million, year 2– 1.75 and year 3 – 2 million

Estimated Commission Income Year 1, 2, 3: * 125,000, 150,000 and 195,000

Primary Sales Initiatives: * Mortgage brokers and captive referrals

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * I have a non solicitation for another 11 months.

Date Signed: * Thursday, May 18, 1989

DocuSigned by:

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