

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Brittany Harris

Phone Number * (662) 609-1111

Email * brittanyharris1780@gmail.com

Address * 
7201 Angie Dr.
Hernando, MS 38632
United States

Planned Business Office and Home
Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Personal Lines Agent at Independent Agency

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

I am leaving a bad work environment at the Independent Agency now and going to an Independent Nationwide office nearby. The move is with the understanding that I want to open my own agency in 3-5 years. I have been in insurance for 3 years now and want to open my own agency SOON. I have always been a huge fan of the technology and forward thinking of the bearded guys in Insurance Soup. I know that no one in these small MS towns are even on the facebook page, much less understanding that there are options out there to go on your own and be successful. They all still think you need to be behind a desk at a brick & mortar building and we have proven that it doesn't have to.

Please describe your typical Customer Profile Personal Lines

What are your most important needs? * Gain knowledge in Commercial & Life

What is Your Timeline in Making a Decision: 1.5 to 2 years
*

Present Agency Information:

Current Written Premium? (Captive/Independent) * \$350,000yr Independent

PL%– VS – CL% ratio: * 100 vs 0 currently

Lead Carrier(s): * Nationwide, Safeco, Progressive, State Auto

Plans going forward:

Estimated Premium Year 1, 2, 3: * 300,000, 450,000, 600,000

Estimated Commission Income Year 1, 2, 3: * 50,000, 80,000, 100,000

Primary Sales Initiatives: * Personal Lines & learning Life to add to it

Additional Information: non-completes, previous criminal convictions, 1 yr non-competes at the place I am leaving

carrier terminations,
bankruptcy, etc. *

Date Signed: * Wednesday, September 29, 2021

DocuSigned by:
Brittany Harris
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