


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Chris Walton
Phone Number *	(303) 809-7207
Email *	chris@waltoninsuranceservices.com
Address *	 7200 S Alton Way Ste B295 Littleton, Colorado 80128 United States
Planned Business Location (retail, office space, suite, home based) *	office
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Many roles in insurance both corp and agency. Was in retail mgmt for 21 yrs
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I am currently captive looking to make the jump. I want to be able to have more freedom in who and what I write and hoe I can help someone. A friend of mine has been with CIA for about a year and a half and is doing really well. I believe with my marketing and can grow and be able to touch many lives.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	training – being captive all I know is one carrier
What is Your Timeline in Making a Decision: *	I'm looking at the next 30- 60 days max
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	900k LY captive

PL% VS - CL% ratio: * 20-80 PL

Lead Carrier(s): * I utilize telemarketers calling on 0-45 day old leads

Plans going forward:

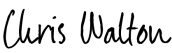
Estimated Premium Year 1, 2, 3: * 1mm, 2.5mm, 4mm

Estimated Commission Income Year 1, 2, 3: * 120k, 300k, 480k

Primary Sales Initiatives: * telemarketing, FB ads

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etc: * none

Date Signed: * Thursday, September 16, 2021

DocuSigned by:

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