


CIA Prospective Agent Non-Disclosure

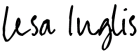
This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
-
-

Contact Information

Name *	Lesa Inglis
Phone Number *	(770) 970-0312
Email *	inglisinsurance@gmail.com
Address *	 20 Ansley Dr Dallas, GA 30157 United States
Planned Business Location (retail, office space, suite, home based) *	Currently home based but looking at office locations
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	P&C for Allstate agent, independent Medicare agent since 2017
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? *	P&C is what I cut my teeth on but my primary business has been Medicare products since I went out on my own. I've been wanting to diversify and I think now is the time.
Please describe your typical Customer Profile	Other
What are your most important needs? *	Carrier access
What is Your Timeline in Making a Decision: *	I've been looking at options for a while but have not found the right situation for me. When I do, I will know.
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	Very little

PL%- VS - CL% ratio: *	100PL
Lead Carrier(s): *	Progressive and MGA I have subcode with can no longer quote so I've been dead in the water for a while
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	Without carriers it's not a question I can answer
Estimated Commission Income Year 1, 2, 3: *	I know I should throw out numbers but I'm not money motivated. I realize that may knock me off your list. I am a service oriented person.
Primary Sales Initiatives: *	Cross sell, online promotions, grass roots marketing
Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *	NA
Date Signed: *	Monday, August 30, 2021

DocuSigned by:

3F36F7986F3345B...