

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Aaron Townsend

Phone Number * (501) 412-3195

Email * amtownsend@ymail.com

Address * 
447 Southwest Drive
Jonesboro, AR 72401
United States

Planned Business Location (retail, office space, suite, home based) * Office space, suite

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Independent Insurance agent, Managment, Sales

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? * Currently working Independent insurance and in the process of opening my Independent Insurance agency. New opportunity for inhouse agency sharing office space with Mortgage Broker, Real Estate agency, and Title company. Office space is leased and ready for metro move in September if ready. Have LLC, DBA, Bank account, about to acquire agency license and E&O.

Please describe your typical Customer Profile Personal Lines

What are your most important needs? * Aggregator, as well as support with systems

What is Your Timeline in Making a Decision: * ASAP, September

Present Agency Information:

Current Written Premium? (Captive/Independent) *	150,000
PL%- VS - CL% ratio: *	80 vs 20
Lead Carrier(s): *	State Auto, Progressive, Safeco
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	1. 500,000 2. 800,000 3. 1,000,000 NB
Estimated Commission Income Year 1, 2, 3: *	1. 70,000 2. 100,000 3. 130,000
Primary Sales Initiatives: *	Inhouse referral partners, other referral partners, customer referrals, social media advertising
Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦! *	NA
Date Signed: *	Wednesday, August 25, 2021

DocuSigned by:

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