


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

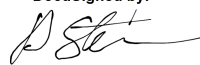
1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	David Steinman
Phone Number *	(314) 520-1882
Email *	davidsteinman44@yahoo.com
Address *	 1127 Formosa Rd Collinsville , IL 62234 United States
Planned Business Location (retail, office space, suite, home based) *	Office Space
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I worked in sales, customer service, and as a transportation supervisor at Sysco Foods.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I would like to open an independent agency with my wife. My wife is a Shelter Insurance agent. I have my producers license. We do fingerprinting for Identogo and we have a license and title service out of my wife's office. We have two friends Jada Marsala and Bobby Hinson that left Shelter Insurance to become an independent agent through CIA and they recommended that CIA would be a perfect fit for us.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Being an independent agent and having options where I am able to write policies for customers.
What is Your Timeline in Making a Decision: *	I would like to get started as soon as possible.

Present Agency Information:

Current Written Premium? (Captive/Independent) *	-0- I would be a new agent.
PL%- VS - CL% ratio: *	-0- I would be a new agent
Lead Carrier(s): *	None
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	1) 400,000 2) 600,000 3) 1,000,000
Estimated Commission Income Year 1, 2, 3: *	1) 60,000 2) 90,000 3) 150,000
Primary Sales Initiatives: *	Finger Printing Service, License and title service, and community networking.
Additional Information: non- completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *	No
Date Signed: *	Thursday, July 29, 2021

DocuSigned by:

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