


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Emily Everson
Phone Number *	(727) 808-1425
Email *	emilyeversonhere@gmail.com
Address *	 4128 Westwood Dr HOLIDAY, FL 34691 United States
Planned Business Location (retail, office space, suite, home based) *	Office space and home based
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Captive Allstate Agent
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I have sold insurance for 3 years with a captive agency and would love the opportunity to work at a fast and aggressive pace... but for myself and my family. I would also enjoy have several carrier options for my customers and being able to help them with any and everything they need. My mother currently has a health and life book about 8 years old. I am looking to partner with her and create a powerhouse of insurance.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Money, Carrier Support
What is Your Timeline in Making a Decision: *	within the next month or so

Present Agency Information:

Current Written Premium? (Captive/Independent) *	captive averaging 400k annual
PL%- VS - CL% ratio: *	unsure
Lead Carrier(s): *	Allstate, several ivantage carriers, and citizens

Plans going forward:

Estimated Premium Year 1, 2, 3: *	300k, 700k, 1.2 Mil
Estimated Commission Income Year 1, 2, 3: *	TBD
Primary Sales Initiatives: *	Unsure of questions. Marketing, networking, Sales
Additional Information: non- completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *	I have a non compete that I will collect upon quitting but, I am not in the same county as my current employer.
Date Signed: *	Friday, July 23, 2021

DocuSigned by:

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