


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Donnie Marvels
Phone Number *	(903) 574-9316
Email *	Capt.Donnie.Marvels@gmail.com
Address *	 516 Beechwood Dr Tyler, TX 75702 United States
Planned Business Location (retail, office space, suite, home based) *	Home Base
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I was with The Salvation Army for 20 years, and shaking hands, raising monies for programs. I loved helping others. I believe this is just another way of supporting and helping others. I resigned in 2019, because I was going through a divorce.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I now work for a State Farm Agent in Tyler, TX. My Agent is awesome and treats me very well. Hiwever, I could be doing so much more with my talents, and ability to communicate with others. I usually bring in around \$20,000 plus in monthly premiums, and I don't even have my life license. If we would write more people due to their circumstances, I would be okay, well not really because I want my own opportunities to help people. I love people and I believe in what we do.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	How to start

What is Your Timeline in Making a Decision: * I would love my own by 2022

Present Agency Information:

Current Written Premium? (Captive/Independent) * 15, 000

PL%- VS - CL% ratio: * 100%PL

Lead Carrier(s): * State Farm

Plans going forward:

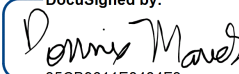
Estimated Premium Year 1, 2, 3: * 200,000

Estimated Commission Income Year 1, 2, 3: * 9000

Primary Sales Initiatives: * Meet and greet

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * Riminal history over 30years ago

Date Signed: * Thursday, July 22, 2021

DocuSigned by:

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