


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Alexandria Lewis
Phone Number *	(208) 270-1030
Email *	alexandrialewis813@gmail.com
Address *	 2138 W Saddle Ln Idaho Falls, ID 83402 United States
Planned Business Location (retail, office space, suite, home based) *	Home Based
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Insurance, I was a service manager at Wells Fargo before.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I am an independent agency. I was working for a captive agency before going on my own. I was really frustrated with loosing clients because of rates, and there was nothing I could do to keep them from leaving.. I really underestimated how hard it would be to get direct appointments with carriers. I have a few direct appointments, but have to partner with another local agency for some of my clients to make sure I can help them with all lines of business.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Appointments, marketing, training.
What is Your Timeline in Making a Decision: *	I am flexible.. Exploring all options

Present Agency Information:

Current Written Premium? (Captive/Independent) *	50,000
PL%- VS - CL% ratio: *	100 PL
Lead Carrier(s): *	Progressive

Plans going forward:

Estimated Premium Year 1, 2, 3: *	50,000, 100,000, 200,000
Estimated Commission Income Year 1, 2, 3: *	5,000, 10,000, 20,000
Primary Sales Initiatives: *	Being able to provide great service for my clients and becoming well know/liked in our community. Another initiative is being able to provide for my family.
Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *	We filed a personal bankruptcy in 2018, which was discharge and closed.
Date Signed: *	Thursday, June 24, 2021

DocuSigned by:

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