## **CIA Prospective Agent Non-Disclosure**

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

- 1. CIA will provide Prospective Agent with an original copy "Draft― of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
- 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
- 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
- 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
- 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
- 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.

## **Contact Information** Name \* **Brandon Pocost** Phone Number \* (636) 487-1440 Email \* brandonpocost@gmail.com Address \* 121 Sunglow Dr Lake Saint Louis, MO 63367 **United States** Home based Planned Business Location (retail, office space, suite, home based) \* Tell us about your background Worked as an independent agent for roughly 2 years. Had to (Insurance, Financial, Tax Prep., what step away due to personal life changes. you did before…) \* Describe Your Present Situation and Now that my son is a year old, the kids are off doing a What has you exploring new million different things. I work 50+ hours a week an hour away from my family. I want to put myself in a place where I opportunity? (Captive or Independent Agency…Motivation for exploring can be home more for my family and build something for the options?) \* future.

Please describe your typical Customer
Profile

Personal Lines

What are your most important needs?

Support on how to properly build this business and scale it to maximize my earning ability.

What is Your Timeline in Making a Decision: \*

**Immediate** 

Present Agency Information:

Current Written Premium? (Captive/Independent) \*

Not currently writing

PL%- VS - CL% ratio: *	Not currently writing
Lead Carrier(s): *	Not currently writing
Diameter Comment	

Plans going forward:

Estimated Premium Year 1, 2, 3: \* 300,000, 750,000, 1,500,000

Estimated Commission Income Year 1, 30,000, 75,000, 150,000

2, 3: \*

Primary Sales Initiatives: \* Unsure

Additional Information: non— Non-compete was in effect for 12 months but left in 2019 completes, previous criminal convictions, carrier terminations, bankruptcy, etc… \*

Date Signed: \* Tuesday, June 22, 2021

DocuSigned by:

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