

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:


1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Ashley Jantovsky

Phone Number * (734) 891-1424

Email * ashleyjantovsky@gmail.com

Address * 
12374 Camden St
Livonia, MI 48185
United States

Planned Business Office space OR home based (not sure)
Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Insurance, teaching, retail, food

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

I currently work as the office manager for a State Farm agent in Michigan. This is the first and only job I have had in insurance; I was hired as a team member in July of 2012 and worked my way up through the office.

I have an associates degree in liberal arts and a bachelors degree in teaching from Eastern Michigan University. As a teenager and young adult, I worked in food service where I also worked my way up to be a a manger everywhere I have ever worked.

My boss is 75 years old and announced to me yesterday that he plans on retiring within 3-6 months.

Rather than go work for another agent, I want to open my own independent agency. I already pretty much run our office on my own & understand the operations. I am always hungry to learn more. I have two sons under 2, one of them is only 3 months old.... I am ready to do this for them!! But I have no idea where to begin.

Please help!

Please describe your typical Customer Profile Personal Lines

What are your most important needs? * Owning my time & making a sustainable income for my family

What is Your Timeline in Making a Decision: 3-6 months
*

Present Agency Information:

Current Written Premium? (Captive/Independent) * Captive

PL%- VS - CL% ratio: * ?

Lead Carrier(s): * State Farm

Plans going forward:

Estimated Premium Year 1, 2, 3: * Not sure

Estimated Commission Income Year 1, 2, 3: * Not sure

Primary Sales Help customers, make money

Initiatives: *

Additional I unfortunately have a DUI from 2014

Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *

Date Signed: * Tuesday, May 4, 2021

DocuSigned by:

Asiley Jantovsky

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