

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:


1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Randi Strullmyer

Phone Number * (618) 292-7616

Email * Randi1625@gmail.com

Address * 
1625 e 985 ave
Saint Peter, IL 62880
United States

Planned Business Home based

Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Insurance

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

I have 3 years experience working for captive agencies. Mostly p&c and commercial, some life and health. I did not have a good run with working in that model; pennies for commission, very low base pay, unethical agents. It wasn't for me. I decided to try another career and worked as a part time lunch lady, then a cutting board labeler in a factory 60 hours a week. Nope. I want to do what I enjoy, what I succeed at, and that is education and sales. I need the flexibility to work those 60+ hours around my family and around my clients. I am 3 weeks into setting up a home office and training with a captive health company 1099. Before I jump all in, I want to learn more about the skills and resources I need to be successful. I want to get it right this time, however that may be, if there is such thing in today's world.

Please describe your typical Customer Profile Personal Lines

What are your most important needs? * Structure, leads

What is Your Timeline in Making a Decision: 1-6 months
*

Present Agency Information:

Current Written Premium? (Captive/Independent) * 0

PL%- VS - CL% ratio: * 0

Lead Carrier(s): * 0

Plans going forward:

Estimated Premium Year 1, 2, 3: * Unsure


Estimated Commission Income Year 1, 2, 3: * Unsure

Primary Sales Initiatives: * NA

Additional Information: non-completes, previous criminal convictions, Captive health only

carrier terminations,
bankruptcy, etcâ€! *

Date Signed: * Sunday, April 25, 2021

DocuSigned by:

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