


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Alex Gonzalez
Phone Number *	(832) 221-4160
Email *	alexgonzalez.uhcl@gmail.com
Address *	 322 Massey Tompkins rd Trlr 40 Baytown, TX 77521 United States
Planned Business Location (retail, office space, suite, home based) *	Office space/home based
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I have been in the industry for 3 years. I have sold home, auto, life, and health insurance.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I am currently an account executive with Goosehead insurance and I am exploring my options as far as opening my own agency. I have been in this fb group for a couple years and have been hearing about cia for awhile. I know independent is the way to go but I am leaning towards my own agency because I feel I am talented enough to grow this out on my own.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Access to carriers, ability to quote quickly, and hear how CIA handles service.
What is Your Timeline in Making a Decision: *	3-6 months.

Present Agency Information:

Current Written Premium? (Captive/Independent) *	\$568000
PL%- VS - CL% ratio: *	58%
Lead Carrier(s): *	Safeco, progressive, Westin, allied trust
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	\$400k, \$500k,\$600k
Estimated Commission Income Year 1, 2, 3: *	\$60k,\$75k,\$100k
Primary Sales Initiatives: *	To grow my own agency and be able to write quality policies.
Additional Information: non- completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *	I have not signed a non-competete but it is sitting on my desk.
Date Signed: *	Tuesday, March 9, 2021

DocuSigned by:
Alex Gonzalez
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