

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Leandra Hill

Phone Number * (406) 600-6358

Email * leandrahill@yahoo.com

Address * 
4975 Buffalo Jump Rd
Three Forks, MT 59752
United States

Planned Business Office space

Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Whole sale life and annuities for 12 yrs..currently captive with American national

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

Just started at American national.

Was told there would be no sales goals and would be allowed to start my business at my own pace.
Now being threatened if I don't write my own life case and hit goals I could be dropped.

I've wholesales annuities and life for 12 years and I thought...

There has to be something like an IMO for P&C..

I have been following insurance soup for a few years..didn't understand that's what you guys are!!!!

I want to own my own practice and have no one hound me.

My business plan has everything to do with following my core values and pushing people into buying is not my core value.

Please describe your typical Customer Profile Commercial Lines

What are your most important needs? * Freedom

What is Your Timeline in Making a Decision: 4 weeks
*

Present Agency Information:

Current Written Premium? (Captive/Independent) * 9k pending captive

PL%- VS - CL% ratio: * 50 50

Lead Carrier(s): * American national

Plans going forward:

Estimated Premium Year 1, 2, 3: * 200 500 1M

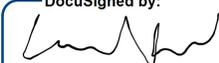
Estimated Commission Income Year 1, 2, 3: * 65-80k 300k 500m

Primary Sales Initiatives: * AG/ commercial home life

Additional Information: non- None

**completes, previous
criminal convictions,
carrier terminations,
bankruptcy, etc.** *

Date Signed: * Wednesday, March 3, 2021

DocuSigned by:

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