


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:


1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Robert Resendez
Phone Number *	(714) 356-8841
Email *	thinkprotection@yahoo.com
Address *	 2549 Norte Vista Dr Chino Hills , Ca 91709 United States
Planned Business Location (retail, office space, suite, home based) *	To start home and then open up a retail office.
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	13 years selling life and 3 years selling p&c.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? *	I'm a Farmers agent it's not working out. The pay structure is not favorable and excessive cost and requirements to run an agency. Also would like to work with carriers that have extended appetite for my clients. I'm interested in a independent agency role. I want to retire with the company I join. Thanks
Please describe your typical Customer Profile	Life
What are your most important needs? *	Simplified platform to work with.
What is Your Timeline in Making a Decision: *	Next 30-60 days.

Present Agency Information:

Current Written Premium? (Captive/Independent) *	YTD \$8000
PL% - VS - CL% ratio: *	P1 - 70% C - 30%
Lead Carrier(s): *	Farmers, Kraft, PacSp, Formost, Bristol
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	1 - 120k 2 - 190k 3 - 300k
Estimated Commission Income Year 1, 2, 3: *	1 - 80k 2 - 135k 3 - 225k
Primary Sales Initiatives: *	Calling Leads Networking Referrals
Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etc. *	No
Date Signed: *	Thursday, February 18, 2021

DocuSigned by:

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