


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Jordan Wegner
Phone Number *	(707) 391-1700
Email *	jordanjwegner@gmail.com
Address *	 7860 183a toll rd Apt 23104 Leander, Tx 78641 United States
Planned Business Location (retail, office space, suite, home based) *	Executive suite
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I am currently a State Farm Agent. P/c license, life/health and annuities, as well as Mortgage license in a couple weeks.
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? *	<p>I am a captive agent. I am considering going to Goosehead or Independent, but I am not decided on what to do.</p> <p>I am frustrated with working 10 times harder than an Independent and making a quarter the income.</p>
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Making more money than a captive with State Farm
What is Your Timeline in Making a Decision: *	August 1 my lease is up, and I'd like to transition then.
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	2.4 million

PL%– VS – CL% ratio: * 96% personal to 4% commercial

Lead Carrier(s): * State Farm

Plans going forward:

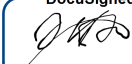
Estimated Premium Year 1, 2, 3: * 200k in growth each year as it stands

Estimated Commission Income Year 1, 2, 3: * 260k, 265k, 280k (still getting PBP)

Primary Sales Initiatives: * Internet leads

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * No additional information

Date Signed: * Sunday, January 24, 2021

DocuSigned by:

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