


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:


1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Tyler Geiman
Phone Number *	(859) 916-4513
Email *	tylerusaf49@gmail.com
Address *	 3148 Losey St Erlanger, KY 41018 United States
Planned Business Location (retail, office space, suite, home based) *	Office space/home based
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Independent insurance producer
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	In the 2 and going on 3 years I have had success writing business. However, my contract is now 60% new and 40% renewal and will drop to 50/30 after 2021. Being able to own my book and have higher backend commissions is what I want. And the ability to build a team to grow my own legacy.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Carrier access
What is Your Timeline in Making a Decision: *	05/01/2021

Present Agency Information:

Current Written Premium? (Captive/Independent) *	800,000/indy
PL%- VS - CL% ratio: *	80 PL vs 20 CL
Lead Carrier(s): *	Progressive, Auto-Owners, Safeco, Grange
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	500,000 to 950,000 to 1,100,000
Estimated Commission Income Year 1, 2, 3: *	60k to 112k to 125k
Primary Sales Initiatives: *	GMB listing optimization, SEO, social media branding and marketing, Networking
Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦! *	I believe it's a 2 year noncompete
Date Signed: *	Tuesday, January 5, 2021

DocuSigned by:

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