


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Curtis Hollis
Phone Number *	(832) 769-2295
Email *	curtiswhollis@yahoo.com
Address *	 20107 Oakwood Ct Humble, Texas 77338 United States
Planned Business Location (retail, office space, suite, home based) *	Home based
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Come from the Accounting and Financial Space
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I am new to the industry and would like to start in the Independent Model. I think initially my book will be primarily personal business. With my background in risk valuation and mitigation in the corp setting I think I will be able to bridge the knowledge gap to help small to mid size businesses as well. My motivation is to marry my general personality traits (sales type a)with my core competencies and education base (financial products and services).
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Market access and someone to chat with once a month.
What is Your Timeline in Making a Decision: *	I am moving as we speak.

Present Agency Information:

Current Written Premium? (Captive/Independent) *	Start Up
PL%- VS - CL% ratio: *	Start Up
Lead Carrier(s): *	Start Up

Plans going forward:

Estimated Premium Year 1, 2, 3: *	350K, 850K, 1,250K
Estimated Commission Income Year 1, 2, 3: *	45k, 100k, 150k
Primary Sales Initiatives: *	Digital, and Lead Referrals
Additional Information: non- completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ *	None Listed Here. New Start up with funded for 18 months.
Date Signed: *	Tuesday, November 17, 2020

DocuSigned by:

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