


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

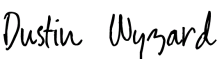
Name *	Dustin Wyzard
Phone Number *	(918) 514-4243
Email *	dustinwyzard@yahoo.com
Address *	 203 N Main St. Sand Springs, Oklahoma 74063 United States
Planned Business Location (retail, office space, suite, home based) *	Retail store front
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Insurance P&C
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? *	I am a brick and mortar store front in a small town outside of Tulsa, OK. Left Farmers in 2013 sold my book and started over. I have seen the marketing and sales change in 2020 and I wanted to look into what a change could bring to my office. Currently in a group with other agents and I have two principals. Marketing and brain storming are not something that is shared or offered. My office seems to be on the front end of anything new as far as marketing which is not good for me.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Marketing
What is Your Timeline in Making a Decision: *	No timeline

Present Agency Information:

Current Written Premium? (Captive/Independent) *	1,100,000 / Independent
PL%- VS - CL% ratio: *	68% PL vs 32% CL
Lead Carrier(s): *	Safeco Progressive Mercury

Plans going forward:

Estimated Premium Year 1, 2, 3: *	1.5 then 1.75 then 2.0
Estimated Commission Income Year 1, 2, 3: *	125, 135, 145
Primary Sales Initiatives: *	Turn around quote times
Additional Information: non- completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦! *	Nothing on this
Date Signed: *	Thursday, October 22, 2020

DocuSigned by:

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