


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Steve Mazza
Phone Number *	(513) 289-6151
Email *	Steve.mazza@yahoo.com
Address *	 6811 Southknoll Dr 178 Whippoorwill Dr, Corbin Ky 40701 Cincinnati, OH 45248 United States
Planned Business Location (retail, office space, suite, home based) *	I am wanting to launch a Personal lines buiz with my Son,
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	I sold Life an Reiterment 25 yrs ago, then I went to IT, I am retiring from IT to help start a Insurance agency and would to partner with CIA
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	To be a Independent Agency in Persoanl lines for and then develop in to Life and Annuities.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Education and Insurance contracts
What is Your Timeline in Making a Decision: *	Nov and Dec of 2020
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	0

PL%- VS - CL% ratio: * 0

Lead Carrier(s): * 0

Plans going forward:


Estimated Premium Year 1, 2, 3: * \$600K in first year

Estimated Commission Income Year 1, 2, 3: * \$40K then \$80K to \$120k my 3rd year

Primary Sales Initiatives: * Highly motivated to succeed

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etc. * Debt free and Clean record

Date Signed: * Wednesday, October 21, 2020

DocuSigned by:

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