


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name *	Tai Au
Phone Number *	(602) 358-6999
Email *	bluevision781@hotmail.com
Address *	 4023 W Angela Dr Glendale, AZ 85308 United States
Planned Business Location (retail, office space, suite, home based) *	home based/mobile
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	14 years captive, 6 years marketing
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	I'm looking to be my own boss. Own my own book of business and live life on my own terms. I have a large network on social media. I run a Facebook group with over 22K members.
Please describe your typical Customer Profile	Personal Lines
What are your most important needs? *	Freedom, money, ownership.
What is Your Timeline in Making a Decision: *	By February 2021.

Present Agency Information:

Current Written Premium? (Captive/Independent) *	2.8 million as of 1.5 years ago. (My company stopped sending the reports out so I can't see them anymore)
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PL%- VS - CL% ratio: * 100 (wasn't able to sell commercial but I'm licensed to)

Lead Carrier(s): * Liberty Mutual

Plans going forward:


Estimated Premium Year 1, 2, 3: * 375K, 400K, 425K

Estimated Commission Income Year 1, 2, 3: * 56K, 110K, 160K

Primary Sales Initiatives: * Building a better life for my family and being able to meet my client's needs.

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * 2 year non-complete, no criminal convictions, no terminations, bankruptcy over 10 yers ago.

Date Signed: * Tuesday, October 20, 2020

DocuSigned by:

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