

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Sherea Surratt–Robinson

Phone Number * (254) 290–0269

Email * shereamarlena@icloud.com

Address * 
2208 Mike Dr.
Copperas Cove, Texas 76522
United States

Planned Business Home based

Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Education

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

Dear Hiring Manager,

My name is Sherea Surratt–Robinson. I am a new Texas P & C agent, I passed my state exam this summer, I recently obtained my state license and am excited to gather information about becoming an agent. I'm reaching out to you for more information and to see if your company may be a good fit for me to start my career with!

Just to give you a little information about me; I have a Bachelor of Arts degree in Psychology and I am a third year teacher in Texas. I have served students in the Killeen Independent School District and

Copperas Cove ISD as an Instructional Aide, 4th grade general education teacher, 4th grade Math and Science teacher and most recently, a 2nd grade general education teacher. I have used the experience I have gained throughout the years to grow as an educator and advocate for my students.

I am also a United States Army Veteran, I served six years in the Army on active duty and in the New York National Guard, I am also a combat Veteran, having served in Iraq from 2008 to 2009. I'm currently seeking a career shift due to my love for learning new things, having new experiences and helping others. I am a life-long learner and I believe that I'd be great in the insurance industry because of my versatility and experience in many different educational and professional settings.

My plan is to gain as much experience in the insurance industry as I can and one day have my own agency!

Please describe your typical Customer Profile Personal Lines

What are your most important needs? * Carrier appointments

What is Your Timeline in Making a Decision: Soon
*

Present Agency Information:

Current Written Premium? (Captive/Independent) Independent
*

PL% - VS - CL% ratio: * 0

Lead Carrier(s): * 0

Plans going forward:

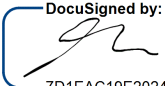
Estimated Premium I am brand new to the business
Year 1, 2, 3: *

Estimated I do not have an estimated commission
Commission Income
Year 1, 2, 3: *

Primary Sales I do not have any.
Initiatives: *

Additional 1 bankruptcy (2014)
Information: non-
completes, previous
criminal convictions,
carrier terminations,
bankruptcy, etcâ€¦ *

Date Signed: * Tuesday, September 15, 2020

DocuSigned by:

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