

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
5. The validity and performance of this contract are governed by the laws of the State of Colorado.
6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.

Contact Information

Name *	Jennifer Hatch
Phone Number *	(248) 890-1339
Email *	hatchjenn@yahoo.com
Address *	 7997 Wade Blvd 223 Frisco, TX 75034 United States

Planned Business Location (retail, office space, suite, home based) *	Home based
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Insurance
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options? *	Marketing for non standard auto, and I get new leads everyday that I can not place with our business. (Captive). I've reached out to several companies and would like to see the costs and contracts. And I'd like to see if I am good fit for products that I'm thinking would be my future
Please describe your typical Customer Profile	Other
What are your most important needs? *	Freedom, help with service. Underwriting appetite target list
What is Your Timeline in Making a Decision: *	30 - 60 days
Present Agency Information:	
Current Written Premium? (Captive/Independent) *	500,000 year Captive non standard auto
PL%- VS - CL% ratio: *	28%
Lead Carrier(s): *	American Access
Plans going forward:	
Estimated Premium Year 1, 2, 3: *	500,000
Estimated Commission Income Year 1, 2, 3: *	5000
Primary Sales Initiatives: *	\$16 per policy
Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etc) *	no non compete
Date Signed: *	Thursday, August 20, 2020

DocuSigned by:

Jennifer Hatch

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