


CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
-
-

Contact Information

Name *	Carrie LANGERHANS
Phone Number *	(830) 733-9011
Email *	info@theinsassociates.com
Address *	 110 N Milam Fredericksburg, TX 78624 United States
Planned Business Location (retail, office space, suite, home based) *	Office
Tell us about your background (Insurance, Financial, Tax Prep., what you did before) *	Health Insurance primary
Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *	<p>We are an established Health Insurance Agency. The original Agent that started Agency has been in industry for over 15 years and approx 3.5 years ago ventured out and opened up Agency. "The Insurance Associates". We have thrived with the Health and Life business and we have many clients that continue to ask us about Property and Casualty Insurance products. Carrie co-owner has been licensed in P&C for about 2 years but we have never taken the next step on moving forward. We now have just hired another producer that will be focusing on the P&C business. We are ready to move foward.</p>
Please describe your typical Customer Profile	Life
What are your most important needs? *	Training

What is Your Timeline in Making a Decision: * Now

Present Agency Information:

Current Written Premium? (Captive/Independent) * 3M Health Premium

PL%- VS - CL% ratio: * 0

Lead Carrier(s): * Ambetter/BCBS

Plans going forward:


Estimated Premium Year 1, 2, 3: * 500,000, 1,000,000, 1,500,000

Estimated Commission Income Year 1, 2, 3: * 50,000-100,000,-150,000

Primary Sales Initiatives: * Renewal List/Current Client Marketing

Additional Information: non-completes, previous criminal convictions, carrier terminations, bankruptcy, etcâ€¦ * NO

Date Signed: * Monday, August 17, 2020

DocuSigned by:

327DE28ABE3C40B...