

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:


1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Seth Marcus

Phone Number * (201) 376-2052

Email * smarcus78@yahoo.com

Address * 
138 Walnut dr
Richboro, PA 18954
United States

Planned Business Home based to grow

Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * Executive leadership and global Sales Executive

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

A little bit about my situation:

As you will see on my resume, I have spent nearly 20 years within the corporate travel industry as a sales powerhouse and executive leader. Unfortunately due to Covid, I was recently laid off. This is the very first time I have ever experienced being unemployed, however it forced me to look inward and to pivot myself towards a more enriching career path. On a personal note, 3 years ago I survived a massive stroke while on vacation in Mexico. With my will and hunger for perfection, I worked extremely hard in knocking down every obstacle that i was faced with which includes, but not limited to: learning to walk, task, eat, drive, live basically, again. Having conquered what i have, i have

chosen the potential path of property and A little bit about my situation:

As you will see on my resume, I have spent nearly 20 years within the corporate travel industry as a sales powerhouse and executive leader. Unfortunately due to Covid, I was recently laid off. This is the very first time I have ever experienced being unemployed, however it forced me to look inward and to pivot myself towards a more enriching career path. On a personal note, 3 years ago I survived a massive stroke while on vacation in Mexico. With my will and hunger for perfection, I worked extremely hard in knocking down every obstacle that i was faced with which includes, but not limited to: learning to walk, task, eat, drive, live basically, again. Having conquered what i have, i have chosen the potential path of medical device. I have completed several therapies while using AI and robotics and after gaining what i have, the mere fact of helping people improve physically and hopefully mentally, I strongly feel with my skills, empathy, and personal experience, I would be a tremendous asset to any company out there!

Look forward to speaking when it's convenient for you and greatly appreciate the time your taking to dedicate for I have completed several therapies while using AI and robotics and after gaining what i have, the mere fact of helping people improve physically and hopefully mentally, I strongly feel with my skills, empathy, and personal experiences coupled with my vast network including many agents that are stuck to only selling their specific corporate line, the opportunities are endless.

Look forward to speaking when it's convenient for you and greatly appreciate the time your taking to dedicate for me.

Please describe your Personal Lines
typical Customer
Profile

What are your most Support of a trusted and proven backbone like yours
important needs? *

What is Your Timeline ASAP
in Making a Decision:

*

Present Agency Information:

Current Written Captive
Premium?
(Captive/Independent)

*

PL%- VS - CL% ratio: * 90/10

Lead Carrier(s): * progressive, travelers

Plans going forward:

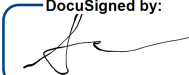
Estimated Premium \$300K, \$350K, \$400K
Year 1, 2, 3: *

Estimated \$30K, \$35K, \$40K
Commission Income
Year 1, 2, 3: *

Primary Sales initiatives, existing networks, real estate contacts
Initiatives: *

Additional None
Information: non-
completes, previous
criminal convictions,
carrier terminations,
bankruptcy, etcâ€¦ *

Date Signed: * Saturday, August 8, 2020

DocuSigned by:

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