

CIA Prospective Agent Non-Disclosure

This non-disclosure agreement is between Career Insurance Agents (CIA) and Prospective Agent of this agreement. Whereas CIA and Prospective Agent wish to exchange certain information pertaining to the operations and contractual obligations of CIA and its independent contractors, these two parties hereby agree to the following conditions:

1. CIA will provide Prospective Agent with an original copy "Draft" of its standard Agency/Agent contract. In addition, CIA will provide Prospective Agent with additional information, both orally and in writing, as to the operations and benefits of becoming an Independent Contractor with CIA.
 2. Prospective Agent agrees not to share this information with any third parties not explicitly approved by CIA and to use reasonable and practical care to protect and maintain possession of the contract and any other materials provided to Prospect by CIA. This applies not only to all original documents, but to all copies that may have been made by or supplied to Prospect.
 3. Upon request of CIA, Prospective Agent will return all documents, materials, and notes both originals and copies to CIA within 15 days of the request.
 4. In the event of a breach or threatened breach of this Agreement, CIA shall be entitled to preliminary and final injunctions, in addition to any other rights and remedies available to it at law or in equity.
 5. The validity and performance of this contract are governed by the laws of the State of Colorado.
 6. This Agreement is binding upon the directors, officers, employees and agents of each party and will continue indefinitely, with the obligations of confidentiality surviving the termination of this Agreement.
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Contact Information

Name * Brian Garcia

Phone Number * (432) 288-5756

Email * agent.mr.brian@gmail.com

Address * 
4403 W Dengar
Midland, Tx 79707
United States

Planned Business Home based, office space
Location (retail, office space, suite, home based) *

Tell us about your background (Insurance, Financial, Tax Prep., what you did before) * 3 years life insurance and annuities

Describe Your Present Situation and What has you exploring new opportunity? (Captive or Independent Agency) Motivation for exploring options?) *

I'm looking to start my own life insurance and annuities agency. Was apart of MLM PHP. Not a great experience other than I taught myself IULs and advanced markets. I'm also into setting up 401k/403b etc Benefit plans for businesses and their employees. NLG was able to help in the benefit side of things for businesses for me in the past.

I'm unsure how to have access to quality companies for clients since I'm not an IMO or have a million dollar book in fact I'm just really starting my book and now that I've left my old MLM I don't even have that book.

I will expand to personal, commercial, P&C but first getting my expertise started first in life and annuities.

Please describe your typical Customer Profile Life

What are your most important needs? * Starting and structuring my own agency

What is Your Timeline in Making a Decision: Iâ€™ve already made a decision I just need help in the proper direction in which to go.
*

Present Agency Information:

Current Written Premium? (Captive/Independent) * 0

PL% - VS - CL% ratio: * 0

Lead Carrier(s): * NLG

Plans going forward:

Estimated Premium Year 1, 2, 3: * 250k, 500k, 1M

Estimated Commission Income Year 1, 2, 3: * 150k, 300k, 500k

Primary Sales Initiatives: * IUL investments

Additional Information: non-completes, previous criminal convictions, Current possession of a dangerous drug (misdemeanor) I already have an attorney taking care of it. (It has no merit)

carrier terminations,
bankruptcy, etcâ€! *

Date Signed: * Tuesday, July 21, 2020

DocuSigned by:

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