

Scope of Appointment Confirmation Form

Before meeting with a Medicare beneficiary (or their authorized representative), Medicare requires that Licensed Sales Representatives use this form to ensure your appointment focuses only on the type of plan and products you are interested in. A separate form should be used for each Medicare beneficiary. **Please check what you want to discuss with the Licensed Sales Representative.**

Please indicate the product(s) you agree to discuss by checking the applicable checkbox(es):

Medicare Advantage Plans (Part C) and Cost Plans

Dental-Vision-Hearing Products

Stand-alone Medicare Prescription Drug Plan (Part D)

Hospital Indemnity Products

Medicare Supplement (Medigap) Plan

By signing this form, you agree to meet with a Licensed Sales Representative to discuss the products checked above. The Licensed Sales Representative is either employed or contracted by a Medicare plan and may be paid based on your enrollment in a plan. They **do not** work directly for the federal government.

Signing this form **does not** affect your current or future enrollment in a Medicare plan, enroll you in a Medicare plan or obligate you to enroll in a Medicare plan. All information provided on this form is confidential.

Beneficiary or Authorized Representative Signature and Signature Date:

Signature: Sally J Taylor

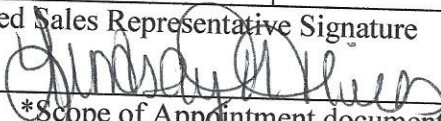
Signature Date: 1-27-2020

If you are the authorized representative, please sign above and print clearly and legibly below:

Authorized Representative's Name: _____

Your Relationship to the Beneficiary: _____

To be completed by the Licensed Sales Representative (print clearly and legibly):

Licensed Sales Representative Name (First_Last)	Licensed Sales Representative Phone	Licensed Sales Representative ID
Lindsay Mills	316-321-2387	2220680
Beneficiary Name (First_Last)	Beneficiary Phone (Optional)	Date Appointment will be Completed
Sally Taylor	316-209-7526	01/27/2020
Beneficiary Address (Optional)		
1014 N Illinois Wichita KS 67203		
Initial Method of Contact	Plan(s) the Licensed Sales Representative will represent during the meeting	
phone	MA2	
Licensed Sales Representative Signature		
		

Scope of Appointment documentation is subject to CMS record retention requirements