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POLICY VIEW

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Agent ID: A2D3942

Agency: OPENQUOTE INSURANCE

Producer Name: stxd3d03

RATING STATE: TX
HOMEOWNERS: 416639982 09/17
AV&P - HOME
HOUSE AND HOME PRIMARY
 AHH Package: **ALLSTATE BASE**
 Agent Of Record: **BRANDON FARMER (41 B8346)**
 Subproducer Code: **777**
 Premium At Last Renewal (09/17/2021): **\$792.23**
 Premium At Renewal (09/17/2022): **\$979.90**
 Premium Change: **\$187.67 (+23.69%)**
 Review Premium Change & Savings Recommendations

URSULA SCHILLING
 Preferred Phone: **(210) 675-2733**
 Policy Term: **09/17/2022 - 09/17/2023**
 Original Year: **2021**
 Number Of Times Renewed: **1**

STATUS: ACTIVE
 Pay Plan: **MONTHLY**
 Pay Method: **DIRECT MAIL**
 Allstate eBill: **NOT ENROLLED**
 Allstate ePolicy: **INTENT TO ENROLL**
 Premium: **\$979.90**
 AAP: **\$979.90**
 Discounted AAP: **\$927.60**
 Balance: **\$0.00**
 Last Bill Amount: **\$172.84**
 Current Amount Due: **\$0.00**
 Due Date: **10/16/2022**

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POLICY

BILLING

ACTIVITY HISTORY

CLAIMS

DOCUMENTS

Billing Details

Status	Payor
ACTIVE	INSURED
Premium	Pay Plan
\$979.90	MONTHLY
AAP	Pay Method
\$979.90	DIRECT MAIL
Reinstate Date	Allstate EBill
10/17/2022	NOT ENROLLED
Renewal Cycle	
NOT IN CYCLE	
Billing Status	
NORMAL	
Next Scheduled Activity	
ISO PRE-RENEWAL EVALUATION	
On	
05/20/23	

CURRENT ACTIVITY STATUS

Balance
\$0.00
 Amount Due
\$0.00
 Due Date
10/16/22

LAST ACTIVITY

Action
CANCELLATN
 Issued Date
09/27/2022
 Amount Due
\$172.84

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NEXT SCHEDULED ACTIVITY

Action
FOLUP ISSRN
 Issue Date
09/23/23
 Amount
\$0.00
 Next %
8.33

Transaction History

Posted Date	Transactions	Source	Amount	Balance
10/28/2022	REFUND - ELECTRONIC CHECK		\$4.00+	\$0.00+
10/13/2022	INSTALLMENT FEE REVERSAL		\$4.00-	\$4.00-
10/13/2022	PAYMENT RECEIVED - ECHECK	AGENCY ALLIANCE	\$985.44-	\$0.00+
09/27/2022	CANCELLATION NOTICE	MAIL	\$172.84+	
09/26/2022	LATE FEE WAIVED		\$10.00-	\$985.44+
09/26/2022	LATE PAYMENT CHARGE		\$10.00+	\$995.44+
09/26/2022	INSTALLMENT FEE CHARGE		\$4.00+	\$985.44+
08/27/2022	RENEWAL BILL	MAIL	\$87.18+	
08/03/2022	VOL FIRE RECOUPMENT FEE		\$1.54+	\$981.44+
08/03/2022	RENEWAL PREMIUM		\$979.90+	\$979.90+
09/17/2021	PAYMENT RECEIVED - ECHECK	AGENCY (NEW BUSINESS)	\$793.77-	\$0.00+
09/16/2021	VOL FIRE RECOUPMENT FEE		\$1.54+	\$793.77+
09/16/2021	NEW BUSINESS PREMIUM		\$792.23+	\$792.23+

Billing Activities:

Select One

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Date	Description
10/28/2022	PTN EMAIL EVENT 3000/3073 REFUND NOTIFICATION
10/28/2022	AN E-REFUND WAS ISSUED TO ACCOUNT ENDING IN 6609
10/13/2022	PTN EMAIL EVENT 3000/0217 PAYMENT CONFIRMATION
10/13/2022	PTN EMAIL EVENT 3000 TYPE 2037 ON 2022-10-13
10/13/2022	PAYMENT FEE REVERSAL -\$ 4.00
10/13/2022	POLICY REINSTATED ON 2022-10-17 DUE TO CASH INPUT. REINSTATED ON 2022-10-13 WITHOUT A LAPSE. DUE TO NO LAPSE, REINSTATEMENT NOTICE NOT SENT TO INSURED. PAYMENT EFFECTIVE 2022-10-13.
10/13/2022	A REQUEST FOR RENEWAL (UZ74) WAS GENERATED ON 2022-10-13 DUE TO CASH INPUT.
10/13/2022	PPD - AUTHORIZATION FOR ONE-TIME ELECTRONIC WITHDRAWALS SENT TO CUSTOMER ON 10/13/22
09/26/2022	FIRST LATE FEE HAS BEEN WAIVED ON 09/26/2022
09/26/2022	INSTALMENT FEE CHARGE \$ 4.00
09/10/2022	PTN EMAIL EVENT 3000/3075 DIRECT MAIL PAYMENT REMINDER
08/03/2022	POLICY MOVED TO DIRECT MAIL BILL SCHEDULE AT RENEWAL.
11/04/2021	PTN EMAIL EVENT 3001/0225 REMOVED FROM EZP - CUST REQUEST
11/04/2021	PAYMENT METHOD CHANGED FROM EZP TO DIRECT BILL. POLICY RECALCULATED USING SUBSEQUENT PERCENTAGES
11/04/2021	A REQUEST FOR EZP DISCOUNT (UN41) SET TO "N" WAS GENERATED ON 2021-11-04

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