### **Auto Quote Data: (Rating State: TX)**

Agency Information WCT Insurance Agency 315 Land Grant DR Richmond, Texas, 77406 Phone: 8328449267

**Existing Policy Information** Prior Carrier: AAA Expiration Date: 8/30/2020 Prior Liability: 30/60 Yrs w/ Carrier: 3 yr, 0 months Cont. Insured: 7 yr, 0 months

Policy Term:

Premium:

**New Policy Information** Effective Date: 8/30/2020 Package Quote: Yes Credit Check Auth: Yes Policy Term: 12 Month

Richard & Sandra Haddock 17219 GINGER FIELDS LN TOMBALL, TX 77377-8124 County: Harris Yrs at Address: 5 yr, 0 months Home Phone: Cell Phone: 8324419250

Email: RHADDOCK@7GENPLANNING.C OM

**Applicant Details** 

Applicant Details											
Name	DOB	Gender	Marital Status	SSN	Industry	Occupation	Years - Current Empl	Years - Prior Empl	Education		
Richard Haddock	5/30/1968	Male	Married		Other	Other			Bachelors		
Sandra Haddock	5/31/1968	Female	Married		Other	Other					

**Drivers:** 

#	Name	Rel to Insd	Sex	DOB	SSN	Marital Status	Industry	Occupation	Vehicle
1	Richard Haddock	Insured	Male	5/30/1968		Married	Other	Other	2012 TOYOTA PRIUS
2	Sandra Haddock	Spouse	Female	5/31/1968		Married	Other	Other	2013 TOYOTA TUNDRA DOUBLE CAB SR5

**Driver Details:** 

DITTO DO												
#	Date Lic	Lic #/State	Lic Status	Lic Sus/Rev (last 5 years)	Rated Driver	SR-22	Student > 100	Good Student	Good Driver	Mature Driver	Driver Education	Defensive Driver Course Date
1	5/30/1984	13195786/T X	Valid	No	Rated	No						
2	5/31/1984	13258762/T X	Valid	No	Rated	No						

Vehicles:

#	Year	Make/Model/Body	VIN	Anti-Theft	Passive Res	Daytime Run Lights	Anti Lock Brakes
1	2018	TESLA MODEL 3 SEDAN 4	5YJ3E1EA9JF11850 8	Alarm Only	Airbag Both Sides	Yes	Yes
2	2013	TOYOTA TUNDRA DOUBLE CAB SR5 PICKUP 4	5TFRM5F17DX0641 99	Alarm Only	Airbag Both Sides	No	Yes
3	2012	TOYOTA PRIUS HATCHBACK 4	JTDKN3DU4C11111	Alarm Only	Airbag Both Sides		Yes

**Vehicle Details:** 

#	Usage	Miles One Way	Days Per Week	Weeks Per Month	Annual Miles	Odometer	Alt Garage	Cost New	New Or Used	Ownershi p	Used for Delivery	Prior Damage	Car Pool	Performan ce	Modificati ons Value
1	To/From Work	10	5	4	10200		No	46000		Lien	No	No			
2	To/From Work	10	5	4	10200		No	27810		Lien	No	No			
3	To/From Work	10	5	4	10200		No	24000		Owned	No	No			

Vehicle Coverages:

Venicie Covera	5001								
Vehicle	Comp Ded	Coll Ded	Towing	Rental	Full Glass	Loan/Lease	Replacement Cost	Stated Amt	Liability Not Reqd
Vehicle 1	500	500	100	30/900	No		No		No
Vehicle 2	500	500	100	30/900	No		No		No

	Applicant: Richard Haddock [Quoted on: 7/31/2020 11:29:37 AM By: Cydni Hoffman]												
	Appreciant Annual Financia (Quoted on: 1751/2020 11:27:51 Avi by. Cyum Hoffman)												
Vehicle 3	No Coverage	No Coverage	No Coverage	Overage No Coverage No No				No					
General Coverages:													
Bodily Injury UM UIM Property Damage Medical Payments													
100	0/300	100/3	100/300 100/300 100000		100000	None							
Coverages For	TX:												
	Auto Death Inde	mnity		PI	PIP UMPD								
No Coverage				2500			100000						
Credits:													
Residence Type Multi-Policy Discount Retirement Community AAA Membership					Membership	Applicant has	a company car						

insured elsewhere

No

No

## **Incidents:**

Rental Home/Condo

Accident Count: 2, Violation Count: 0, Loss Count: 0

No

	Accidents								Violations			Comp Losses			
Driver	Accident Description	Date	PD Amount	BI Amount	Collision Amount	MP Amount	Vehicle Involved	Violation Description	Date	Loss Description	Date	Amount	Vehicle Involved		
Richard Haddock	At Fault With No Injury	3/6/2019	0	0	0	0				•					
Richard Haddock	At Fault	4/18/2016	0	0	0	0									

No

### **Home Ouote Data: (Rating State: TX)**

Agency Information WCT Insurance Ag	on gency	-	Ex	xisting Policy In	formation	New Pol	licy Information	n		d & Sandra Ha		
315 Land Grant DR Richmond , Texas, Phone: 8328449267	77406		Ex <sub>I</sub>	Prior Carrier: Geic piration Date: 8/30 rs w/ Carrier: 3 yr Cont. Insured: 8 yr Premium:	0/2020 , 0 months	Package Qu Credit Check A	Effective Date: 8/30/2020 Package Quote: Yes Credit Check Auth: Yes Policy Term: 12 Month			TOMBALL, TX 77377-8124 County: Harris Yrs at Address: 5 yr, 0 months Home Phone: Cell Phone: 8324419250 Email: RHADDOCK@7GENPLANNING.COM		
Applicant Details	s	I										
Name	DOB	Gen	der	Marital Status	SSN	Industry	Occupation		Current npl	Years - Prior Empl	Education	
Richard Haddock	5/30/1968	Ma	ıle	Married		Other	Other				Bachelors	
Sandra Haddock	5/31/1968	Fem	ale	Married		Other	Other					
General Coverag	ges											
	]	Dwelling		0			Personal	Liability		100000		
Est. Replacement Co		nent Cost		0			Medical	Payments		2000		
	Personal Propert			35000			All Perils D	eductible		1000		
	Los	ss Of Use						eductible				
							Wind D	eductible				
Owelling Info	D ( (	. 61		7			· ·	ear Built		2002		
	Inside Ci	ion Class		7 Yes			Purch		2003			
	Feet From			1-500			Purcl					
	Within Fire			Yes				e Footage				
Distance To Fire Station				1				of Stories		1		
	Construct	tion Type		Brick Vene	er		Hear	ting Type		Electric		
	R	oof Type	AI	RCHITECTURAL	SHINGLES	Second	dary Heating Source					
	1	UL Class				Seco	ondary Heating Sou	irce Type				
	Dwell	ling Type		One Famil		Wood Burning Stove						
		Structure		Dwelling			# of Wood Burning Stoves					
		ng Usage		Primary			Heating Update					
Di	# or Ap	partments		1		Flac	Electrical Update			Γ UPDATED Year	Updated:2003	
	To Tidal Wat					Electric Circuit Breaker Present Plumbing Update						
<u> </u>	10 11441 1144	er (mires)						g Update		Γ UPDATED Year		
Endorsements												
		Endorse	ements				Schedi	ıled Per	sonal Pi	roperty		
Building Addi	tions or	No	o									
	erations					_						
Business						_						
Identit	ty Theft					+						
	dit Card											
Increased Limit On J	lewelry,											
Watches a						_						
Increase						-						
Loss Ass						+						
Ordinance						-						
Persona Parlacement Cost						-						
	Replacement Cost Content											
Water Backup						$\dashv$						

**Endorsements For TX:** 

Earthquake

### Applicant: Richard Haddock [Quoted on: 7/31/2020 11:29:37 AM By: Cydni Hoffman]

Residence Glass	Wind Hail Exclusion	Foundation Coverage	Water Damage
No	No		No

## Other Info

Under	writing	Financial				
Has Property insurance been cancelled declined or non-renewed in the last 5 years?		First Mortgagee	No			
Is the home under construction	No	Second Mortgagee	No			
Is there a swimming pool on the premises?	No	Third Mortgagee	No			
Swimming Pool Type		Cosigner	No			
Is the swimming pool fenced?	No	Equity Line Of Credit	No			
Trampoline	No	# Of Other Interests				
Are there dogs on the premises?	No					
Is there a business on the premises?	No					
# of Employees	0					

# Credits

Multi Policy Discount	Yes	Smoke Detector	Yes-Local
Non-Smoker	Yes	Fire Extinguisher	Yes
Retirees Credit	No	Fire Detection	Local
Mature Discount	No	Sprinkler System	
Retirement Community	No		
Burglar Alarm	No		
DeadBolt	Yes		
Visible to Neighbor	Yes		
Manned Security	No		
Limited Access Community	No		
Gated Community	No		

### **Quotes Summary: (Rating State: TX)**

Agency Information WCT Insurance Agency 315 Land Grant DR Richmond, Texas, 77406 Phone: 8328449267

Richard & Sandra Haddock

17219 GINGER FIELDS LN TOMBALL, TX 77377-8124 County: Harris Yrs at Address: 5 yr, 0 months Home Phone: Cell Phone: 8324419250

Email:

RHADDOCK@7GENPLANNING.C

**Auto Policy Info** 

Existing Policy Information	New Policy Information
Prior Carrier: AAA	Effective Date: 8/30/2020
Expiration Date: 8/30/2020	Package Quote: Yes
Prior Liability: 30/60	Credit Check Auth: Yes
Yrs w/ Carrier: 3 yr, 0 months	Policy Term: 12 Month
Cont. Insured: 7 yr, 0 months	
Policy Term:	
Premium:	

**Home Policy Info** 

Existing Policy Information	New Policy Information
Prior Carrier: Geico	Policy Type: HO4
Expiration Date: 8/30/2020	Effective Date: 8/30/2020
Yrs w/ Carrier: 3 yr, 0 months	Package Quote: Yes
Cont. Insured: 8 yr, 0 months	Credit Check Auth: Yes
Premium:	Policy Term: 12 Month

**Auto Quotes:** Sorted By: Premium: Low-High (Rate/Month) Carrier Agent Input 12 Month Premium = \$2704.00 (Paid-In-Full) CCF#: 0008219227412 Discounts Applied Safe Driver Discount Multi-Policy Discount Multi-Car Discount Paid in Full Discount Good Payer Discount EFT Discount TRAVELERS Continuous Insurance Discount Early Quote Discount New Car Discount Electric Vehicle Discount Hybrid Discount Total Savings Discount: \$2460.00 Credit Ordered: Yes Rating Messages: Message:Please access the quote proposal and ACORD docs within the Travelers quote and issue system Message: This risk qualifies for Quantum Auto 2.0.

ne Quotes: Sorted By: Premium: Low-High (Rate/N		
Carrier	Agent Input	
TRAVELERST	12 Month Premium for Travelers Protect Plus= \$167.00 (Total Premium)  CCF#: 0008219227412  Discounts Applied  Multi-Policy Discount  Loss Free Discount  Good Payer Discount  Total Savings Amount: \$41.00  Credit Ordered: Yes  Rating Messages:  Message: The following is applicable to this risk:  Message: Replacement Cost Contents has not been selected, please include if desired.  Message: Please access the quote proposal and ACORD docs within the Travelers quote and issue system.	

**Agency Information**WCT Insurance Agency 315 Land Grant DR Richmond, Texas, 77406 Phone: 8328449267

**Existing Policy Information New Policy Information** Prior Carrier: AAA Effective Date: 8/30/2020 Expiration Date: 8/30/2020 Package Quote: Yes Prior Liability: 30/60 Credit Check Auth: Yes Yrs w/ Carrier: 3 yr, 0 months Policy Term: 12 Month

Richard & Sandra Haddock 17219 GINGER FIELDS LN TOMBALL, TX 77377-8124 County: Harris Yrs at Address: 5 yr, 0 months Home Phone: Cell Phone: 8324419250

RHADDOCK@7GENPLANNING.C

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**Quote - Detailed View: Auto Quote** 



Cont. Insured: 7 yr, 0 months

Policy Term:

Premium:

Agent Input

12 Month Premium = \$2704.00 (Paid-In-Full)

CCF#: 0008219227412 Discounts Applied Safe Driver Discount Multi-Policy Discount Multi-Car Discount Paid in Full Discount Good Payer Discount EFT Discount Continuous Insurance Discount

Early Quote Discount New Car Discount Electric Vehicle Discount

Hybrid Discount

Total Savings Discount: \$2460.00

Credit Ordered: Yes Rating Messages:

Message:Please access the quote proposal and ACORD docs within the Travelers quote and issue system

Message: This risk qualifies for Quantum Auto 2.0.

Payment Plan BreakDown:

Payment Plan	Total Premium	Down Payment	Installment	Description
Paid-In-Full	\$2704.00			Paid-In-Full
EFT	\$2839.00	\$236.49	\$236.59	EFT
Monthly	\$2954.00	\$246.07	\$246.17	Monthly

Agency Information WCT Insurance Agency 315 Land Grant DR Richmond , Texas, 77406 Phone: 8328449267

Prior Carrier: Geico
Expiration Date: 8/30/2020
Yrs w/ Carrier: 3 yr, 0 months
Cont. Insured: 8 yr, 0 months
Premium:

New Policy Information

Policy Type: HO4
Effective Date: 8/30/2020
Package Quote: Yes
Credit Check Auth: Yes
Policy Term: 12 Month

Richard & Sandra Haddock 17219 GINGER FIELDS LN TOMBALL, TX 77377-8124 County: Harris Yrs at Address: 5 yr, 0 months Home Phone:

Cell Phone: 8324419250 Email: RHADDOCK@7GENPLANNING.C

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**Quote - Detailed View: Home Quote** 



### Agent Input

12 Month Premium for Travelers Protect Plus= \$167.00 (Total Premium)

CCF#: 0008219227412
Discounts Applied
Multi-Policy Discount
Loss Free Discount
Good Payer Discount
Total Savings Amount: \$41.00

Credit Ordered: Yes Rating Messages:

Message:The following is applicable to this risk:

Message:Replacement Cost Contents has not been selected, please include if desired.

Message:Please access the quote proposal and ACORD docs within the Travelers quote and issue system.

Payment Plan BreakDown:

T W/III DI CHILD O				
Payment Plan	Total Premium	Down Payment	Installment	Description
Paid-In-Full	\$167.00			Paid-In-Full
EFT	\$167.00	\$13.91	\$13.91	EFT
Monthly	\$167.00	\$13.91	\$13.92	Monthly